

To 致: The Hongkong and Shanghai Banking Corporation Limited
香港上海 豐銀行有限公司

Branch 分行

Date 日期

day日 / month月 / year年

Supplementary Information for Personal Account Opening
個人客戶開戶補充資料

Part One: Personal Details 第一部分：個人資料	
Full Name 全名	_____ (English 英文) _____ (Chinese 中文)
Customer Number 客戶號碼	-
Nationality 國籍	<input type="checkbox"/> Chinese 中國籍 <input type="checkbox"/> Portuguese 葡籍 <input type="checkbox"/> Other 其他 _____
ID Document (Type and number) 身分證文件 (類別及號碼)	<input type="checkbox"/> Macau ID 澳門身分證 _____ <input type="checkbox"/> HK ID 香港身分證 _____ <input type="checkbox"/> Passport 護照 _____ <input type="checkbox"/> Other 其他 類別 _____ Number 號碼 _____ *Please enclose copy of document for record. 請交回文件副本，以便存檔。
Occupation 工作類別	<input type="checkbox"/> Professional/Senior Management (1) (e.g. Doctor, Lawyer, CEO, General Manager, etc) 專業人士/高級管理人員 (例如醫生、律師、總裁、總經理等) <input type="checkbox"/> Administrative/Executive (2) (e.g. Manager, Supervisor, Officer, etc) 行政人員 (例如經理、主管、主任等) <input type="checkbox"/> Clerical (3) (e.g. Clerk, Typist, etc) 文員 (例如文員、打字員等) <input type="checkbox"/> Skilled Staff (4) (e.g. Computer Operator, Cook, etc) 技術人員 (例如電腦操作員、廚師等) <input type="checkbox"/> Unskilled Staff (5) (e.g. Cleaner, etc) 非技術人員 (例如清潔工人等) <input type="checkbox"/> Student (7) 學生 <input type="checkbox"/> Housewife (9) 主婦 <input type="checkbox"/> Retired (10) 退休 <input type="checkbox"/> Self Employed (11) 自僱 <input type="checkbox"/> Teacher (12) 老師 <input type="checkbox"/> Police (14) 警察 <input type="checkbox"/> Not Currently Employed (15) 非在職 <input type="checkbox"/> Other 其他 _____ OC# _____
Employer/Company Name 僱主/公司名稱	_____
Nature of Business 業務性質	_____ Job Title 工作職位 _____
Marital Status 婚姻狀況	<input type="checkbox"/> Single 未婚 (1) <input type="checkbox"/> Married 已婚 (2) <input type="checkbox"/> Widowed 鰥寡 (3) <input type="checkbox"/> Divorced 離婚 (4)
Education Level 教育程度	<input type="checkbox"/> None/Limited (1) 未/曾接受有限教育 <input type="checkbox"/> Primary (2) 小學 <input type="checkbox"/> Secondary (3) 中學 <input type="checkbox"/> Post Secondary/Diploma (4) 預科/文憑 <input type="checkbox"/> University or above (5) 大學或以上
Monthly Personal Income (MOP) 每月個人收入 (澳門幣)	<input type="checkbox"/> Below 4,500 以下 (1) <input type="checkbox"/> 4,500-7,500 (2) <input type="checkbox"/> 7,501-10,000 (3) <input type="checkbox"/> 10,001-15,000 (4) <input type="checkbox"/> 15,001-20,000 (5) <input type="checkbox"/> Above 20,000 以上 (6)
Home Ownership Status 居住狀況	<input type="checkbox"/> Rented (1) 租用 <input type="checkbox"/> Self Owned (With Mortgage) (3) 自置 (有按揭) <input type="checkbox"/> Self Owned (Without Mortgage) (4) 自置 (無按揭) <input type="checkbox"/> Living with Relative (5) 親戚同住 <input type="checkbox"/> Company Housing (6) 公司提供住所 <input type="checkbox"/> Other 其他 _____
Part Two: Contact and Family Information 第二部分：聯絡資料及家庭資料	
Spouse's Name 配偶姓名	_____ (English 英文) _____ (Chinese 中文)
Number of Children 子女數目	_____ (人)
Children's Details 子女資料	Name 姓名 Date of Birth 出生日期 1. _____ (English 英文) _____ (Chinese 中文) DD日/MM月/YY年 2. _____ (English 英文) _____ (Chinese 中文) DD日/MM月/YY年 3. _____ (English 英文) _____ (Chinese 中文) DD日/MM月/YY年
Monthly Household Income (MOP) 每月家庭收入 (澳門幣)	<input type="checkbox"/> Below 7,500 以下 (1) <input type="checkbox"/> 7,500-10,000 (2) <input type="checkbox"/> 10,001-15,000 (3) <input type="checkbox"/> 15,001-22,500 (4) <input type="checkbox"/> 22,501-35,000 (5) <input type="checkbox"/> Above 35,000 以上 (6)
Car Ownership 擁有汽車	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否

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Please Turn Over 請轉後頁

Part Two (continue) 第二部分 (續)

If you prefer to change your existing address for future communications, please complete this section.
 您若有需要更改現有通訊地址，請填寫此欄。

A. Home Address
 住宅地址 _____

B. Work Address
 辦事處地址 _____

Please apply the above A B to all my personal Sole/Joint Account(s) maintained with the Bank.
 以上 A B 適用於所有在貴行的個人/聯名戶口。

Please apply the above A B to the following account(s) only.
 以上 A B 適用於下列戶口：

Please apply the above A B to all my Credit Card Account(s) maintained with the Bank.
 以上 A B 適用於所有在貴行的信用卡戶口。

Please also apply A B to all my personal insurance policies account(s) maintained with HSBC Life (International) Limited and HSBC Insurance (Asia) Ltd.
 以上 A B 亦適用於所有在 豐人壽(國際)有限公司及 豐保險(亞洲)有限公司所開立的個人保單戶口。

Telephone Number 電話號碼 Home 住宅 _____ Office 公司 _____ Mobile 手提電話 _____
 E-mail 電郵地址 _____

Part Three: Other Account Opening Information 第三部分：其他開戶資料

* Purpose of Account 戶口用途 _____

* Source of Funds 資金來源 _____

Expected Normal Monthly Account Activity 預計正常每月戶口活動

Details 詳情	Total Credits per month 每月入賬總額	Total Debits per month 每月支賬總額
Total Amount of Transactions 交易總金額		
Total Number of Transactions 交易總次數		

Remarks 備註 _____

* Mandatory fields as per guidelines of Monetary Authority of Macau. 根據澳門金融管理局的指引，此部分必需填寫。

Part Four: How Can We Help? 第四部分：我們可以如何為您效勞？

If you are interested in finding out more about any of the following HSBC products and services, please indicate below and our Customer Service Officer will contact you:
 若您希望進一步了解以下任何 豐的產品或服務，請於有興趣的產品或服務空格內填上「✓」，我們的客戶服務主任將會聯絡您：

Investment Services/Products 投資服務/產品 HSBC Premier 卓越理財 Life Protection 人壽保險

Mortgage 按揭 General Insurance (Home, Accident, Travel, Hospital) 一般保險(家居、意外、旅遊、住院) Credit Card 信用卡

Other 其他 _____

If you are interested in a product/service that is not listed above, or if you have any of the following plans for the next 12 months, simply indicate your interest below. Our Customer Service Officer will contact you to arrange for a customized **Financial Planning Review** and discuss your protection, investment, savings, retirement planning and other financial needs.
 如果您對我們其他產品/服務有興趣，或在未來12個月內有任何以下的計劃，請於有興趣的計劃空格內填上「✓」，我們的客戶服務主任將會聯絡您及安排一次為您而設的財務策劃服務，了解您的保障、投資、儲蓄、退休安排及其他理財需要。

Getting Married 計劃結婚 Sending Children to College 計劃子女升學

Buying a Home 計劃置業 Buying a Car 計劃買車

Having a Baby 計劃生育 Retiring 計劃退休

Other 其他 _____

Notes 注意:

- Please allow 10 working days from the date of receipt of this instruction for the department(s) to update their records.
 由收到此指示的日期起，本行需時十個工作天以便有關部門更改您的紀錄。
- In compliance with the securities dealing restrictions in the United States of America (US) and Canada (CN), please note the customers changing any of their addresses on our record to US and CN will not be able to continue enjoying our securities and unit trust trading service.
 為符合美國及加拿大的證券交易條例，客戶若把任何登記地址更改為美國或加拿大地址，均不可繼續享用任何本行所提供的證券或基金投資服務。
- If you are holding with Bank an overseas securities account and/or have holdings in treasuries, bonds, bank deposits (including CDs), securities or any other investment products issued by a United States issuer, you are required to separately submit to the Bank a new form W-8BEN (Certificate of Foreign Status of Beneficial Owner for United States Tax Withholding) or such other form as required by the Bank from time to time incorporating your new address and other updated information.
 若您持有本行的海外證券戶口及/或美國國庫債券及/或任何美國發行者發出的債券、銀行存款(包括存款證)、證券或其他投資工具，您需要同時遞交一份更新的W-8BEN表格(美國預扣稅實益—擁有人外國身分證明書)或按本行不時要求遞交的其他表格，在表格上納入新地址及其他更新資料。
- You may, at any time, choose not to receive marketing literature about our services. Please let us know by calling our Phonebanking Service Centre at 8599 2256 and we will delete your name from our contact list without charge.
 若您選擇不收取有關本行服務的宣傳文件，請致電8599 2256電話理財中心通知我們，本行即會從郵遞名單中刪除您的名字。此項安排不另收費。

Declaration 聲明
 I/We hereby confirm that the information on this form is correct and complete and authorise the Bank to verify the same from any source it may deem fit. I/We also undertake to notify the Bank immediately of any changes to the above information.
 本人(我們)證實上述資料乃屬正確及完整，並授權貴行可向任何方面證實，本人(我們)亦同意如上述資料有任何改變，會立即通知貴行。

Signature(s) (To update your address for a joint account, joint signatures must required.)
 簽署(如需為聯名戶口更改地址，有關人士必須聯名簽署。)

Account number (specific any one account number to which the signature(s) apply(ies))
 戶口號碼(請註明任何一個用左方式樣簽署的戶口號碼)

Date 日期 _____

Note: your record will not be changed without your signature.
 注意：您必須簽署，以便我們更新您的紀錄。